

Annexure 8 - Application for deceased claim- Lockers(without nominee/without survivorship)

To be used for:

- Operated Singly or Jointly: without nominee and WILL is present
- Operated Singly or Jointly: without nominee and without WILL
- Upon death of all hirers and without nominee

To, Branch Manager, ICICI Bank Limited ("Bank") _____ Branch

Name: _____ (Nominee/Claimant/Survivor Name/Legal heir) Date: _____

Address: _____ (Nominee/Claimant/Survivor address)

Contact No: _____ Email Id: _____ (Nominee/Claimant/Survivor contact no. and email id)

Re: Deceased claim in respect of items in safe deposit locker(s) held by Lt. Mr./Mrs./ Master/Miss _____ ("Deceased")

1. Notice of demise

I/We regret to inform you of the demise of the Deceased on date ___/___/___ at _____. He/ She held
(Date of death) (Place of death as per death certificate)

the below listed Lockers with the Bank.

(Details of all locker number held by the deceased customer with locker holder's name to be mentioned)

S. No.	Locker number	Name of Locker holder(s)

2. Deceased personal information

I/We furnish below the required information about the deceased and the legal heirs of the deceased

(Mention the details of age, religion and personal law of deceased locker holder)

Age of the deceased	
Religion of the deceased	
Personal law of the deceased on the date of demise i.e. which law of succession is applicable to the deceased (such as Hindu, Mohammedan, Christian etc.)	

Following are the legal heirs of the deceased (such as parents, siblings, wife, children etc. as per the personal law):

(Details to be filled in only where the claim for settlement is basis succession certificate or duly executed will and no legal representation has been obtained)

S. no.	Name	Age	Relationship with deceased	Address and contact no.

(Mention the details of all the legal heirs of the deceased account holder in the above table)

3. Claim for settlement

I/We the above-named claimant state that I/we am/are executor(s)/administrator(s)/holder(s) of succession certificate/ legal heirs as per legal heirship certificate/beneficiaries under the will and I/ we request you to settle my/our claim for the aforesaid Lockers basis the below documentation/ information (tick(✓) any one as applicable) and as per the Bank's policy and request settlement as per the instructions at part 5 below:

- I/We are named as executor(s)/administrators in the Will of the Deceased executed on date ___/___/___ duly probated /granted Letters of Administration of the estate by the Court of _____ at _____ vide order dated ___/___/___
(Name of the court) (Location of the Court) (Date of court order)
- I/We are beneficiary(ies) under the will/executor(s) of the will executed by the Deceased dated ___/___/___ (Date of Will) bequeathing inter-alia the amounts standing to the credit of the aforesaid account(s). However, no probate, letters of

Customer's Acknowledgement slip (To be filled in by the Bank Staff)

Date: ___/___/___

Received from _____ a request for deceased claim settlement for Locker(s) no. _____

ICICI Bank. _____ Branch. Emp name _____ and ID _____

Signature of Branch official with Bank Seal _____

administration or succession certificate has been obtained, given the will has neither been executed in the towns of Mumbai, Chennai and Kolkata nor does it deal with any immovable properties in the aforementioned towns. Therefore, the said will is not required to be probated.

I/We am the holder(s) of the succession certificate granted in relation to the Deceased by the court of _____ located at _____ vide order dated ___/___/_____.
(Court Name) (Place of the court) (Date of court order)

I/We am the enlisted in the legal heir certificate granted in relation to the Deceased by _____ at _____ vide dated ___/___/_____.
(Details of competent authority) (Place of issuance) (Date of issuance)

4. Minor applicant (To be filled out only when beneficiary(ies) under a Will is/are minor(s))

I, _____, am the legal guardian of Mast/Ms _____
(Mention guardian name of minor legatee) (Minor legatee's name)
born on (date of birth ___/___/_____) who is a minor as on the date of this claim and is a beneficiary in the aforesaid will/ is a named in the succession certificate/legal heirship certificate. I am preferring this application for and on behalf of the said minor. I undertake that any items that may be delivered to me by the Bank in my capacity as such shall be utilised for the benefit of the minor only.

5. Instructions for settlement

I/ We request the Bank to terminate the Locker agreement and allow access/ deliver the contents held in the aforesaid Lockers to _____. (Mention the beneficiary's name)

6. Documents submitted

I/we submit the following documents (tick(✓) as applicable)

<input type="checkbox"/>	Copy of death certificate (mandatory document)
<input type="checkbox"/>	Self-attested identity and address proof of the claimant (mandatory document)
<input type="checkbox"/>	Proof of guardianship when guardian is not a natural guardian (applicable when claimant is a minor)
<input type="checkbox"/>	Certified-copy of Court order granting probate/letters of administration/succession certificate along with a copy of the order OR
<input type="checkbox"/>	Legal heirship certificate issued by the competent authority OR
<input type="checkbox"/>	Copy of the will (originals to be verified in case of un-probated wills) OR

7. Declarations and Undertakings

I/We agree, declare and undertake:

- 7.1 I/We shall hold / receive the contents of the Locker(s) in a fiduciary capacity as a trustee of the rightful beneficiary(ies) and the any settlement made to me/us shall not affect the right of third parties.
- 7.2 The aforesaid Lockers are not the subject matter of any dispute and that there is no Court order restraining the Bank from settling the deceased claim in my/our favour or otherwise.
- 7.3 All information provided herein is true, correct, complete, up to date and no details have been withheld.
- 7.4 To furnish documents as needed by the Bank, in its discretion, for the purposes of settlement of this claim.
- 7.5 To indemnify and hold the Bank harmless against any claims, suits, legal proceedings by any legal heirs, executors, administrators, legal representatives, arising out of/ in connection with the settlement of this deceased claim in accordance to this request letter.

Yours Faithfully,

Signature of registered nominee/ guardian of the nominee/ surviving holder(s)/legal heirs(s)/ Claimant(s)
